



**Utilization of Minority- and Women-Owned Investment Management Services -
FY2008-FY2011 Comparison as of June 30, 2011**

Agency	# Firms	FY2008		# Firms	FY2009		# Firms	FY2010		# Firms	FY2011		Asset % from 2008-11
		Assets Managed (\$M)	Total Portfolio (\$M)		Assets Managed (\$M)	Total Portfolio (\$M)		Assets Managed (\$M)	Total Portfolio (\$M)		Assets Managed (\$M)	Total Portfolio (\$M)	
MAIF	--	--	\$354.2	1	\$7.3	\$290.6	2	\$42.0	\$299.0	3	\$66.5	\$293.6	66.6%*
%		0.0%			2.5%			14.0%			22.6%		
IWIF	1	\$30.0	\$1,679.0	4	\$85.0	\$1,700.0	4	\$92.4	\$1,643.7	4	\$113.9	\$1,672.8	300.0%
%		1.3%			4.9%			5.6%			6.8%		
SRPS	7	\$326.5	\$36,595.7	45	\$1,253.4	\$28,530.9	45**	\$2,906.4	\$31,840.9	65	\$4,099.8	\$37,508.4	757.1%
%		0.9%			4.4%			9.1%			10.4%		
Total	8	\$356.5	\$38,628.9	50	\$1,345.7	\$30,521.5	51	\$3,039.8	\$33,783.6	72	\$4,280.2	\$39,474.8	1,200.6%
%		0.9%			4.4%			9.0%			10.8%		

*MAIF's percentage increase in assets managed by minority and women managers time span begins in fiscal year 2009, instead of 2008.

**Represents the recognized revision of SRPS minority and women investment managers.

Note: The State Treasurer, due to operational structure, does not provide external investment manager opportunities.

Source: GOMA

**Utilization of Minority- and Women-Owned Investment Brokers -
FY2008-FY2011 Comparison as of June 30, 2011**

Agency	FY2008 # Brokers Utilized	FY2009 # Brokers Utilized	FY2010 # Brokers Utilized	FY2011 # Brokers Utilized	% Utilized from 2008-11
State Treasurer	10	14	14	18	80.0%
MAIF	Data not available	Data not available	Data not available	20	--†
IWIF	Data not available	Data not available	Data not available	1	--†
SRPS	Data not available	Data not available	35	55	57.1%‡
Total	10	14	49	94	

†2011 represents the first fiscal year minority and women investment brokers were recognized.

‡SRPS minority and women investment broker data has been only available since 2010.

Source: GOMA